

INVESTOR PRESENTATION

October 2021

AN EMERGING COMPANY

Holding a Highly Prospective Gold Property located in Central Quebec



JAYDEN

Resources Inc.

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This Presentation contains “forward looking statements” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding exploration plans and other future plans and objectives, are forward looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and future events and actual results could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from our expectations as well as a comprehensive list of risk factors are disclosed in the Company’s documents filed from time to time via SEDAR with the Canadian regulatory agencies to whose policies we are bound. Forward looking statements are based on the estimates and opinions of management on the date the statements are made, and we do not undertake any obligation to update forward looking statements should conditions or our estimates change, other than as required by law and readers are further advised not to place undue reliance on forward looking statements. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. The Company does not undertake to update any forward looking statements that are contained herein, except in accordance with applicable securities laws.

QUALITY ASSURANCE/QUALITY CONTROL

The technical information in this presentation has been prepared in accordance with Canadian regulatory requirements as set out in National Instrument 43-101 and reviewed by the Company’s qualified persons Maxime Bouchard, P.Geo, M.Sc (OGQ #1752).

STORM LAKE PROPERTY OVERVIEW

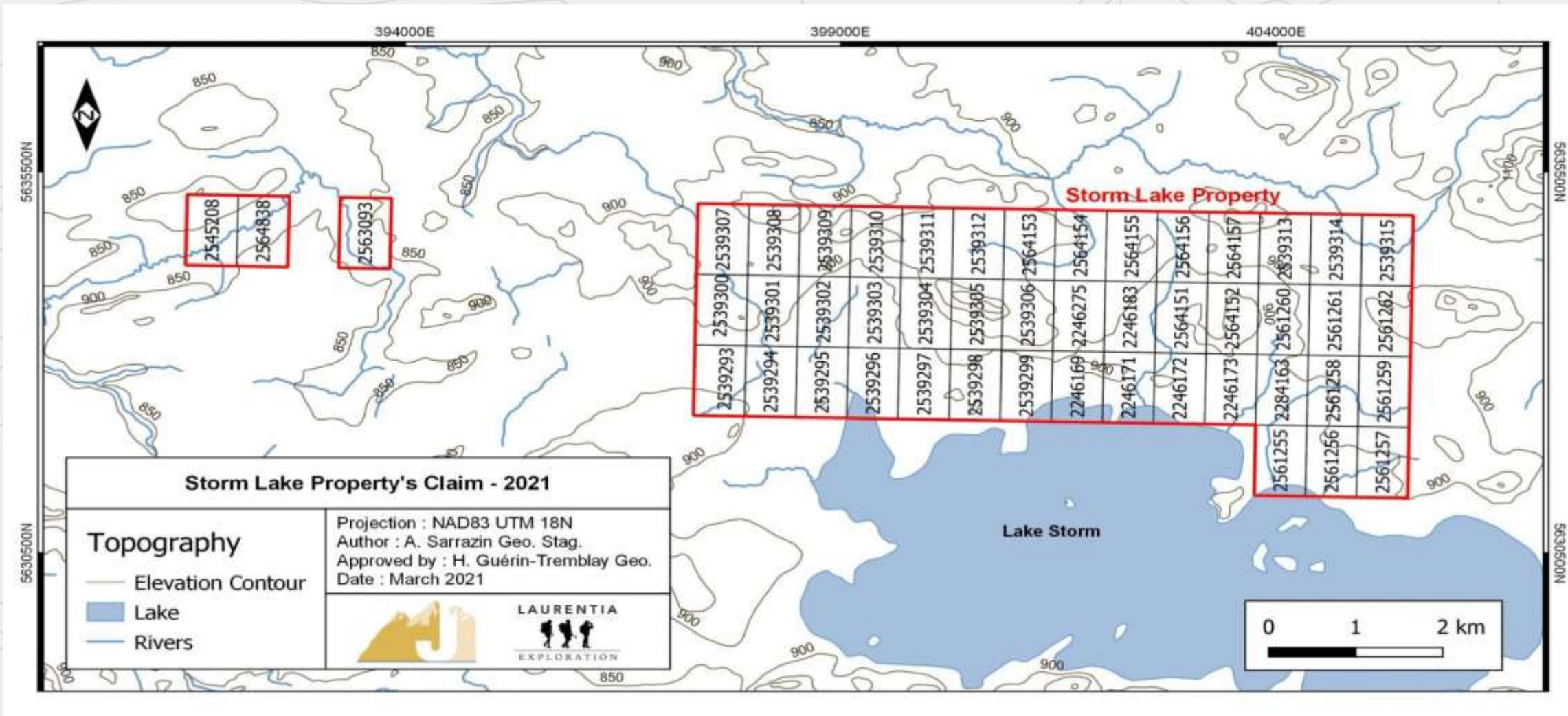


- ▶ Located in on the Frotet-Evans Greenstone Belt in Central Quebec (NTS 32K15 and 16) approximately 150km northeast of Matagami, QC in the James Bay Territory
- ▶ The Property is made up of 48 contiguous claims totaling approximately 2,610 hectares
- ▶ Jayden has received permits for Base Camp Development & Drilling
- ▶ Situated on the same Greenstone Belt as the former Troilius Mine which during its 14 year mine life from 1996 to 2010 produced more than 2 million ounces of gold and 70,000 tons of copper
- ▶ Jayden has an agreement to acquire 100% of the Property

HISTORICAL EXPLORATION

- ▶ 49 Historical Drill Holes on the Property, Totaling 9600m
- ▶ 8 Showings (7 Gold and 1 Silver)
- ▶ Over 10 Geophysical Surveys Conducted (MAG, EM, IP)

STORM LAKE CLAIMS



HISTORICAL DRILL HOLES

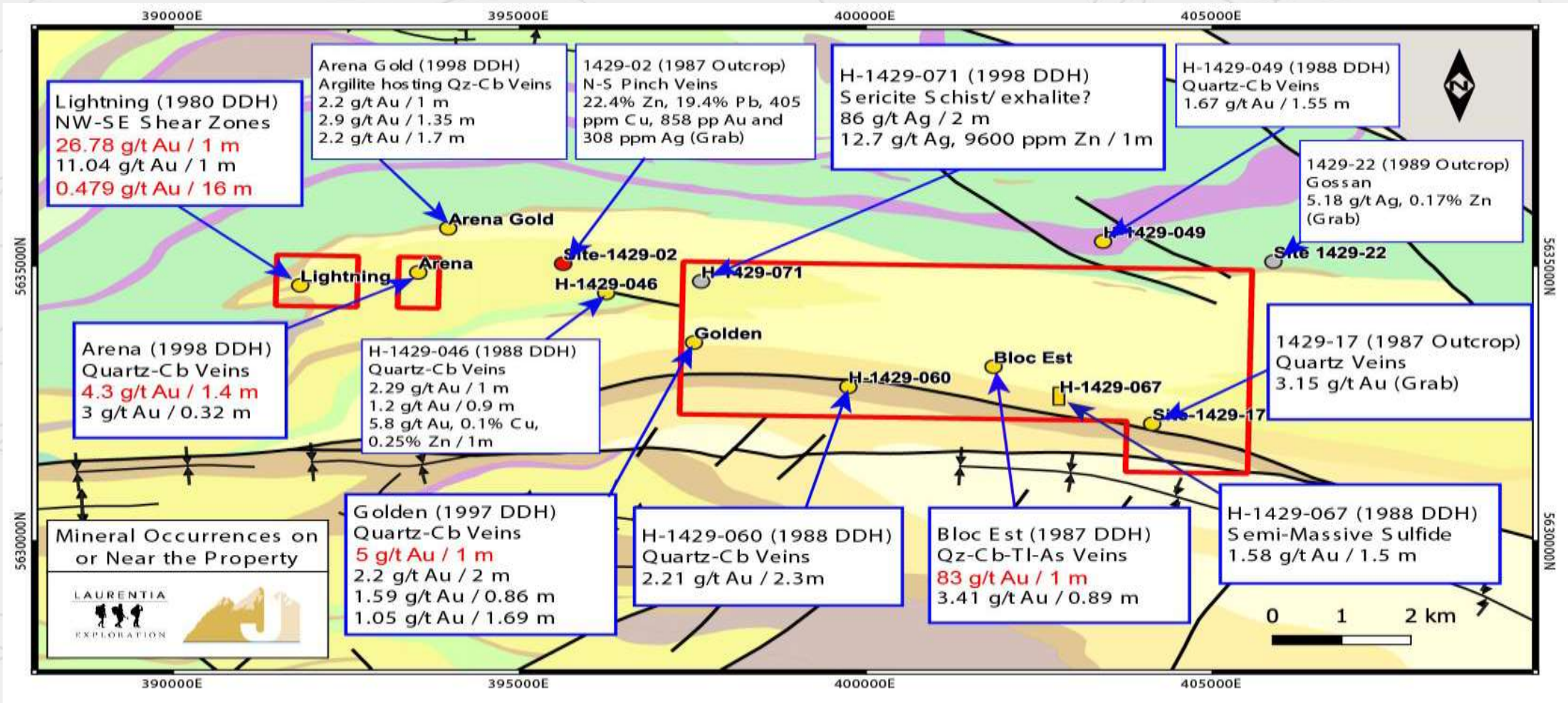




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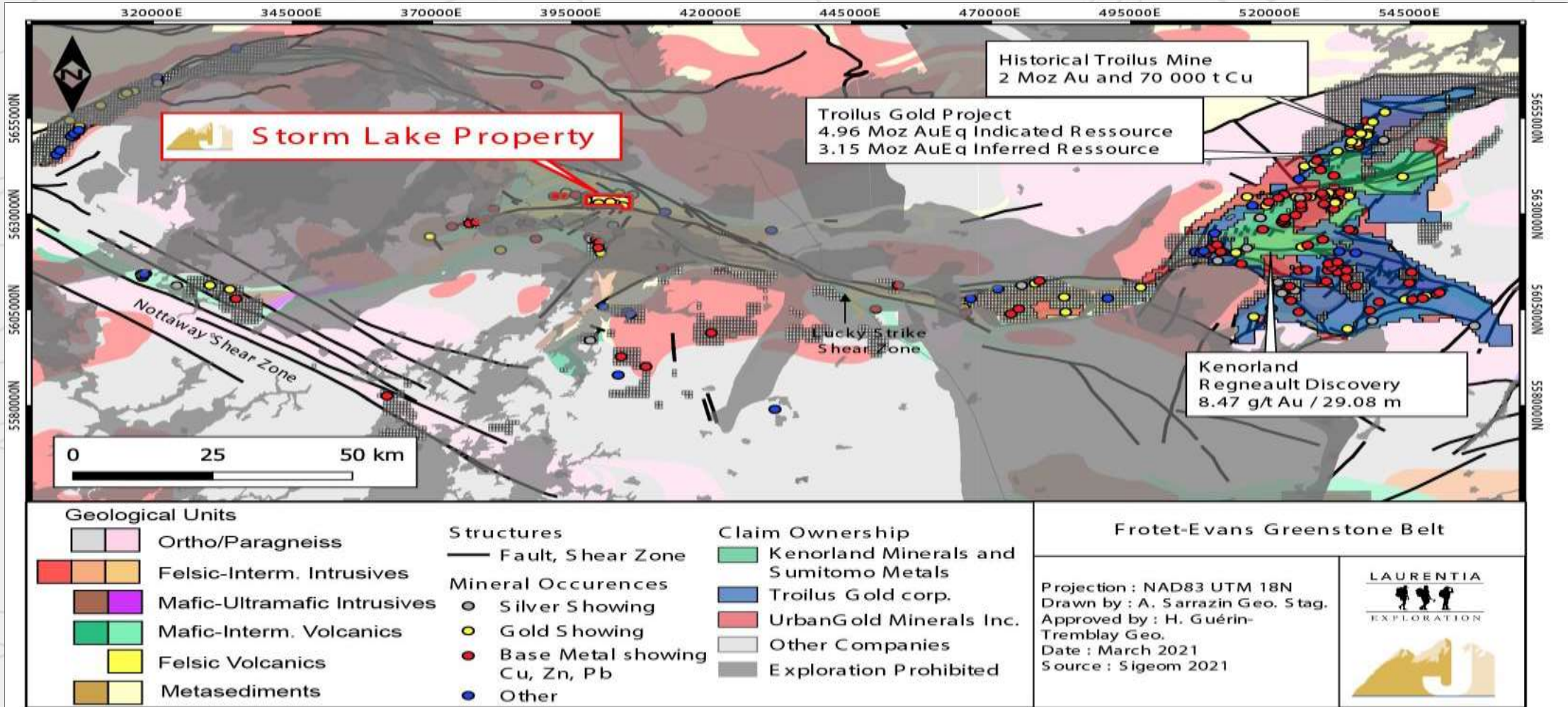
HISTORICAL SHOWINGS



GEOPHYSICAL SURVEYS

- ▶ Multiple Geophysical Surveys (partially covering areas of the property) have been carried out, notably:
 - ▶ **1986/87** - Air DIGHEM
 - ▶ **1986/87** - IP Survey
 - ▶ **1988** - Ground Magand EM MaxMin
 - ▶ **2005** - Ground Mag
 - ▶ **2013** - Heliborne High Res. Mag

SURROUNDING PROJECTS





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CURRENT PROGRESS



In August 2021, Jayden completed a NI43-101 Technical Report on Storm Lake which recommended up to a 5000m Drill Program. See: <https://jaydenresources.com/storm-lake/>



PREPARED FOR DRILLING FALL 2021



Storm Lake Base Camp (October 2021)

PREPARED FOR DRILLING FALL 2021



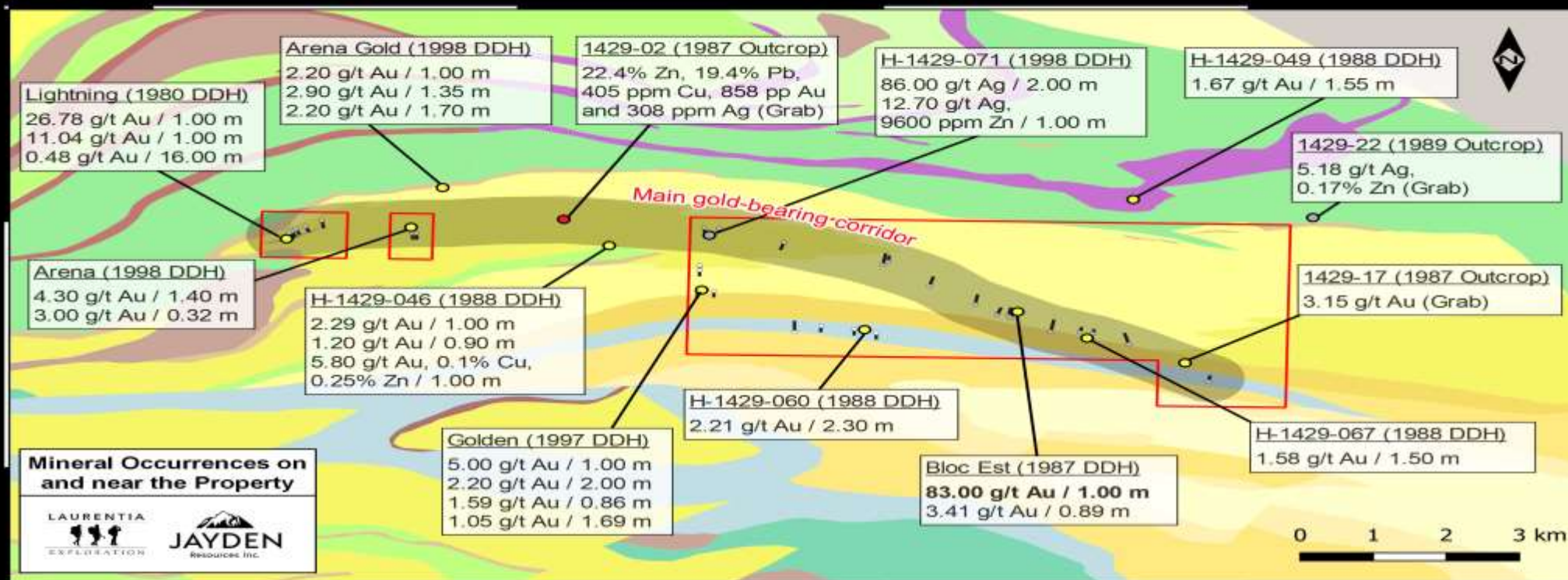
Diamond Drill Set-up, October 2021



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2021 DRILL PROGRAM – PROPOSED HOLES



Proposal	Geological Units	Storm Formation	Iron Formation	Other Units
○ Drillhole proposal	Broadback Group	○ Felsic Tuff	○ Tholeiitic Basalt	○ Gabbro
Showings	○ Graphitic Siltstone/Mudstone	○ Andesite	○ Mafic-Intermediate Volcanics	○ Gneiss
○ Ag	○ Wacke	○ Felsic-Intermediate Tuff	Le Gardeur Formation	
○ Au	○ Wacke/Siltstone	Rabbit Formation	○ Massive Andesite	
○ VMS	○ Polygenic Conglomerate	○ Graphitic Siltstone/mudstone		

CORPORATE RESPONSIBILITY

SOCIAL

- ▶ Committed to human rights, equality, responsible labour practices, health & safety in our workforce
- ▶ Valuing what matters most to locals, including the long-term prosperity of the community
- ▶ Our approach to community outreach is to ask, discuss and listen. This includes engaging in regular dialogue and consultation with all stakeholders

COMMUNITY

Committed to respecting local values, customs and culture. Our CSR program therefore includes:

- ▶ The creation of well-paying employment
- ▶ Local infrastructure improvement
- ▶ Support for community enhancement initiatives
- ▶ Prioritization for sourcing local goods and services
- ▶ Regular consultation with the local community and all other stakeholders

ENVIRONMENT

- ▶ As a conscientious, progressive-minded mining company, the responsible stewardship of the local environment where we operate is at the heart of our corporate values
- ▶ Work to minimize the environmental impact of our activities at all times
- ▶ Aim to offset our activities by engaging in outreach initiatives to improve the local environment

HEALTH AND SAFETY

- ▶ Safety protocols for employees, stakeholders and the communities in which we operate
- ▶ With minimal impact from Covid-19, we continue to take all reasonable measures to mitigate its effect on our exploration and development activities

BOARD OF DIRECTORS/MANAGEMENT

STRONG BACKGROUND AND EXPERIENCE IN OPERATIONS AND SOUND GOVERNANCE

DAVID EATON // PRESIDENT & CEO

Mr. Eaton has over 25 years experience in public markets with exposure to all aspects of the business as a trader, financier and market maker. Over his career, Mr. Eaton has started many public companies, managing the process from creating the structure, organizing the IPO, and post listing administration. As Chairman of Baron Global Financial Canada Ltd., a full-service merchant bank providing ongoing financial and legal back-office support to public companies, Mr. Eaton has a track record of creating companies that bring together solid projects with his network of North American and European investors.

QUEENIE KUANG // INDEPENDENT NON-EXECUTIVE DIRECTOR

Currently and since 2008, Ms. Kuang serves as Manager of Corporate Finance for Baron Global Financial Canada Ltd. Ms. Kuang is a Chartered Public Accountant and holds a Bachelor of Business Administration degree in Accounting and Finance from Simon Fraser University which she obtained in 2007.

HERRICK LAU // CFO

Mr. Lau has over 25 years experience as an investment banking professional for initial public offerings, reverse takeovers, mergers & acquisitions, divestitures and various financial advisory services. For the past 10 years, he has acted as the Managing Director of Baron Global Financial Canada Ltd., a full-service merchant bank providing ongoing financial and legal back-office support to public companies. Mr. Lau has experience as a CFO for several publicly listed companies. Mr. Lau obtained his Bachelor and Master Degrees in Business and Economics from Simon Fraser University. He is also a charter holder of the Chartered Financial Analyst designation.

DENISE LOK // INDEPENDENT NON-EXECUTIVE DIRECTOR

Since May 2009, Ms. Lok has served as a Senior Manager of Corporate Finance for Baron Global Financial Canada Ltd. Ms. Lok is a Chartered Professional Accountant and holds a Bachelor of Commerce degree in Accounting and Transportation Logistics from the University of British Columbia.

CAPITALIZATION

Share Structure

Stock Exchange/Symbol – TSXV: JDN

- ▶ Current Share Price Range – \$0.45 to \$0.65
- ▶ Common Shares Outstanding – 37,188,402
- ▶ Warrants Outstanding – 1,241,581 @ \$0.66
3,933,333 @ \$0.21
- ▶ Options Outstanding – Nil
- ▶ **Fully Diluted Shares Outstanding – 42,363,317**
- ▶ **Fully Diluted Market Capitalization – \$21.2M**
- ▶ Current Cash Balance – \$0.6M (including prepaid expenses)
- ▶ Strong shareholder base with 2 individuals currently holding 20.20% (Eric Sprott 11.20% and CEO David Eaton 9.00%)

CONTACT INFORMATION

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