



Suite 1980, 1075 West Georgia Street
Vancouver, British Columbia, Canada V6E 3C9

NOTICE OF

A SPECIAL MEETING OF THE SHAREHOLDERS OF

JAYDEN RESOURCES INC.

Notice is hereby given that a special meeting (the “**Meeting**”) of shareholders of JAYDEN RESOURCES INC. (the “**Company**” or “**Jayden**”) will be held at 10:00 a.m. (Pacific Time) on October 17, 2018 at the offices of McMillan LLP, Barristers & Solicitors, Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada for the following purpose:

- to consider and, if thought fit, approve (with or without variation) by ordinary resolution, the full text of which is set forth in Schedule A to the accompanying information circular (the “**Circular**”), the sale of all of the issued and outstanding common shares of the Company’s wholly-owned subsidiary, Jayden Resources (Canada) Inc. to Ascot Resources Ltd. (“**Ascot**”) in consideration for the issuance of a minimum of 14,987,497 common shares and a maximum of 16,703,181 common shares of Ascot.

This Notice of Meeting is accompanied by the Circular, which provides additional information relating to the matter to be dealt with at the Meeting and forms part of this Notice of Meeting.

No other matters are contemplated, however any permitted amendment to or variation of the matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Holders of Common Shares of the Company are entitled to vote at the Meeting either in person or by proxy. Only Jayden shareholders of record at the close of business (Pacific Time) on September 10, 2018 will be entitled to receive notice of and vote at the Meeting, and any adjournment or postponement of the Meeting.

If you are a registered holder of Common Shares, whether or not you plan to attend the Meeting in person, please sign, date and return the form of proxy accompanying the Circular, in accordance with the instructions set out therein and in the Circular, so that your Common Shares can be voted at the Meeting in accordance with your instructions. In order to be effective, a proxy must be deposited with Jayden’s registrar and transfer agent, Computershare Trust Company of Canada, at its offices at 100 University Ave., 8th Floor, Toronto, Ontario, Canada, M5J 2Y1, or by toll-free telephone (1-866-732-VOTE (8683)) or online (www.investorvote.com) by using the 15-digit control number contained in the form of proxy, by 10:00 a.m. (Pacific Time) on October 15, 2018, or not less than 48 hours (excluding weekends and holidays) before the commencement of any adjournment or postponement of the Meeting. Voting by proxy will not prevent you from voting in person if you attend the Meeting and revoke your proxy, but will ensure that your vote will be counted if you are unable to attend.

If you are not a registered Jayden shareholder and have received these materials through your broker or other intermediary, please complete and return the voting instruction form provided to you by your broker or other intermediary in accordance with the instructions provided therein. Failure to do so may result in your Common Shares not being eligible to be voted by proxy at the Meeting.

ON BEHALF OF THE BOARD OF DIRECTORS

Dated this 12th day of September, 2018

“David Eaton”

DAVID EATON
President and Chief Executive Officer